

San Antonio River Authority



Debt Model

Updated September 24, 2025

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Debt Model

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Channel Improvement			
FY Ending 9/30	Rev. Ref. Bonds Series 2015	Rev. Ref. Bonds Series 2019	Total Channel Imp. Debt Service
2026	\$ 244,025	\$ 1,084,433	\$ 1,328,458
2027	244,560	1,086,083	1,330,643
2028	-	1,086,788	1,086,788
2029	-	1,086,548	1,086,548
2030	-	1,085,363	1,085,363
2031	-	1,088,233	1,088,233
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
Total	\$ 488,585	\$ 6,517,445	\$ 7,006,030

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Public Facilities Corp.				
FYE 9/30	Lease Rev. Bonds Series 2014	Lease Rev. and Ref Series 2019	Lease Rev Bonds Series 2024	Total Debt Service
2026	\$ 206,824	\$ 814,230	\$ 2,454,000	\$ 3,475,054
2027	204,410	815,785	2,453,600	3,473,795
2028	201,890	817,044	2,450,000	3,468,934
2029	199,263	818,008	2,453,000	3,470,271
2030	196,530	818,676	2,452,400	3,467,606
2031	193,690	823,999	2,453,100	3,470,789
2032	190,744	814,077	-	1,004,820
2033	188,673	813,957	-	1,002,630
2034	185,479	813,542	-	999,020
2035	182,177	807,880	-	990,057
2036	-	-	-	-
2037	-	-	-	-
2038	-	-	-	-
2039	-	-	-	-
2040	-	-	-	-
2041	-	-	-	-
2042	-	-	-	-
2043	-	-	-	-
2044	-	-	-	-
2045	-	-	-	-
2046	-	-	-	-
Total	\$ 1,949,679	\$ 8,157,195	\$ 14,716,100	\$ 24,822,974

General Improvement Revenue Bonds	
FYE 9/30	Revenue Bonds Series 2016
2026	\$ 131,151
Total	\$ 131,151

Universal City Contract Revenue Debt	
FY Ending 6/30	Cont. Rev. Bond, Series 2019 Revised Universal City Portion
2026	\$ 161,569
2027	168,704
2028	165,744
2029	167,736
2030	164,680
2031	166,576
Total	\$ 995,008

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SARA Combined Wastewater System						
	<i>Original WW</i>	<i>Original WW</i>	<i>Original Salitrillo</i>	<i>Original WW</i>	<i>Original WW</i>	
FYE 6/30	Rev. Bonds Series 2017	Rev. Ref. Bonds Series 2017A	Rev. Bonds Series 2020	Rev. Bonds Series 2021	Rev. Bonds Series 2023	Total Debt Service
2026	\$ 555,816	\$ 702,500	\$ 1,437,200	\$ 1,230,550	\$ 1,182,000	\$ 3,670,866
2027	555,068	699,300	1,435,450	1,230,650	1,181,950	3,666,968
2028	558,717	700,200	1,437,075	1,234,650	1,180,400	3,673,967
2029	556,844	700,100	1,436,950	1,232,550	1,184,625	3,674,119
2030	554,567	699,000	1,435,075	1,234,350	1,184,750	3,672,667
2031	556,861	700,350	1,431,450	1,230,050	1,183,625	3,670,886
2032	553,695	-	1,430,950	1,234,550	1,181,250	2,969,495
2033	555,080	-	1,437,700	1,232,750	1,182,500	2,970,330
2034	555,989	-	1,432,100	1,234,650	1,182,250	2,972,889
2035	556,460	-	1,435,100	1,234,625	1,180,500	2,971,585
2036	556,537	-	1,431,600	1,233,000	1,177,250	2,966,787
2037	556,210	-	1,431,600	1,230,625	1,177,375	2,964,210
2038	555,473	-	1,430,000	1,232,425	1,175,750	2,963,648
2039	-	-	1,431,700	1,233,325	1,181,200	2,414,525
2040	-	-	1,431,600	1,233,325	1,179,000	2,412,325
2041	-	-	1,429,700	1,232,425	1,175,069	2,407,494
2042	-	-	1,426,000	1,230,625	1,174,284	2,404,909
2043	-	-	1,425,400	1,232,850	1,176,375	2,409,225
2044	-	-	1,427,700	1,234,025	1,176,213	2,410,238
2045	-	-	1,422,900	1,234,150	1,173,722	2,407,872
2046	-	-	-	1,233,225	1,173,769	2,406,994
2047	-	-	-	-	1,171,163	1,171,163
2048	-	-	-	-	1,170,763	1,170,763
Total	\$ 7,227,315	\$ 4,201,450	\$ 28,637,250	\$ 25,889,375	\$ 27,105,781	\$ 64,423,921

Debt Service Schedules

BOND DEBT SERVICE

San Antonio River Authority (Channel Improvement)
\$8,265,000 Channel Improvement Revenue Refunding Bonds, Series 2015
Callable on 7/1/2024 at Par

Dated Date 01/01/2015
Delivery Date 01/08/2015

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026			4,512.50	4,512.50	
07/01/2026	235,000	1.900%	4,512.50	239,512.50	
09/30/2026					244,025
01/01/2027			2,280.00	2,280.00	
07/01/2027	240,000	1.900%	2,280.00	242,280.00	
09/30/2027					244,560
	475,000		13,585.00	488,585.00	488,585

BOND DEBT SERVICE

San Antonio River Authority (Channel Improvement)
 \$11,530,000 Channel Improvement Revenue Refunding Bonds, Series 2019
 Non Callable

Dated Date 04/23/2019
 Delivery Date 04/23/2019

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026			92,216.25	92,216.25	
07/01/2026	900,000	3.150%	92,216.25	992,216.25	
09/30/2026					1,084,432.50
01/01/2027			78,041.25	78,041.25	
07/01/2027	930,000	3.150%	78,041.25	1,008,041.25	
09/30/2027					1,086,082.50
01/01/2028			63,393.75	63,393.75	
07/01/2028	960,000	3.150%	63,393.75	1,023,393.75	
09/30/2028					1,086,787.50
01/01/2029			48,273.75	48,273.75	
07/01/2029	990,000	3.150%	48,273.75	1,038,273.75	
09/30/2029					1,086,547.50
01/01/2030			32,681.25	32,681.25	
07/01/2030	1,020,000	3.150%	32,681.25	1,052,681.25	
09/30/2030					1,085,362.50
01/01/2031			16,616.25	16,616.25	
07/01/2031	1,055,000	3.150%	16,616.25	1,071,616.25	
09/30/2031					1,088,232.50
	5,855,000		662,445.00	6,517,445.00	6,517,445.00

BOND DEBT SERVICE

San Antonio River Authority (Public Facilities Corporation)
 \$3,100,000 Lease Revenue Bonds, Series 2014 (Mission Reach Maintenance Facility Proj), Series 2014
 Callable 10/1/2024 at Par

Dated Date 02/25/2014
 Delivery Date 02/25/2014

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2025	151,000	3.550%	29,252.00	180,252.00	
04/01/2026			26,571.75	26,571.75	
09/30/2026					206,823.75
10/01/2026	154,000	3.550%	26,571.75	180,571.75	
04/01/2027			23,838.25	23,838.25	
09/30/2027					204,410.00
10/01/2027	157,000	3.550%	23,838.25	180,838.25	
04/01/2028			21,051.50	21,051.50	
09/30/2028					201,889.75
10/01/2028	160,000	3.550%	21,051.50	181,051.50	
04/01/2029			18,211.50	18,211.50	
09/30/2029					199,263.00
10/01/2029	163,000	3.550%	18,211.50	181,211.50	
04/01/2030			15,318.25	15,318.25	
09/30/2030					196,529.75
10/01/2030	166,000	3.550%	15,318.25	181,318.25	
04/01/2031			12,371.75	12,371.75	
09/30/2031					193,690.00
10/01/2031	169,000	3.550%	12,371.75	181,371.75	
04/01/2032			9,372.00	9,372.00	
09/30/2032					190,743.75
10/01/2032	173,000	3.550%	9,372.00	182,372.00	
04/01/2033			6,301.25	6,301.25	
09/30/2033					188,673.25
10/01/2033	176,000	3.550%	6,301.25	182,301.25	
04/01/2034			3,177.25	3,177.25	
09/30/2034					185,478.50
10/01/2034	179,000	3.550%	3,177.25	182,177.25	
09/30/2035					182,177.25
	1,648,000		301,679.00	1,949,679.00	1,949,679.00

BOND DEBT SERVICE

San Antonio River Authority (Public Facilities Corporation)
 Combined Contract Rev Ref Bonds, Series 2019 and Lease Rev Imp and Ref Bonds, Series 2019

Dated Date 10/08/2019
 Delivery Date 10/08/2019

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2025	675,000	1.970%	72,939.25	747,939.25	
04/01/2026			66,290.50	66,290.50	
06/30/2026					814,229.75
10/01/2026	690,000	1.970%	66,290.50	756,290.50	
04/01/2027			59,494.00	59,494.00	
06/30/2027					815,784.50
10/01/2027	705,000	1.970%	59,494.00	764,494.00	
04/01/2028			52,549.75	52,549.75	
06/30/2028					817,043.75
10/01/2028	720,000	1.970%	52,549.75	772,549.75	
04/01/2029			45,457.75	45,457.75	
06/30/2029					818,007.50
10/01/2029	735,000	1.970%	45,457.75	780,457.75	
04/01/2030			38,218.00	38,218.00	
06/30/2030					818,675.75
10/01/2030	755,000	1.970%	38,218.00	793,218.00	
04/01/2031			30,781.25	30,781.25	
06/30/2031					823,999.25
10/01/2031	760,000	1.970%	30,781.25	790,781.25	
04/01/2032			23,295.25	23,295.25	
06/30/2032					814,076.50
10/01/2032	775,000	1.970%	23,295.25	798,295.25	
04/01/2033			15,661.50	15,661.50	
06/30/2033					813,956.75
10/01/2033	790,000	1.970%	15,661.50	805,661.50	
04/01/2034			7,880.00	7,880.00	
06/30/2034					813,541.50
10/01/2034	800,000	1.970%	7,880.00	807,880.00	
06/30/2035					807,880.00
	7,405,000		752,195.25	8,157,195.25	8,157,195.25

BOND DEBT SERVICE

San Antonio River Authority (Public Facilities Corporation)
 \$15,000,000 Lease Revenue Improvement Bonds, Series 2024

Dated Date 07/24/2024
 Delivery Date 07/24/2024

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2025	1,970,000	4.000%	261,700	2,231,700	
04/01/2026			222,300	222,300	
09/30/2026					2,454,000
10/01/2026	2,050,000	4.000%	222,300	2,272,300	
04/01/2027			181,300	181,300	
09/30/2027					2,453,600
10/01/2027	2,130,000	4.000%	181,300	2,311,300	
04/01/2028			138,700	138,700	
09/30/2028					2,450,000
10/01/2028	2,220,000	4.000%	138,700	2,358,700	
04/01/2029			94,300	94,300	
09/30/2029					2,453,000
10/01/2029	2,310,000	4.000%	94,300	2,404,300	
04/01/2030			48,100	48,100	
09/30/2030					2,452,400
10/01/2030	2,405,000	4.000%	48,100	2,453,100	
09/30/2031					2,453,100
	13,085,000		1,631,100	14,716,100	14,716,100

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
General Improvement Revenue Bonds, Series 2016
Callable 2/1/2021 at Par

Dated Date 02/01/2023
Delivery Date 02/01/2023

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2026	130,000	1.770%	1,150.50	131,150.50	
09/30/2026					131,150.50
	130,000		1,150.50	131,150.50	131,150.50

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$1,650,000 Contract Revenue Refunding Bonds, Series 2019 (City of Universal City, Texas Project)
 Non Callable

Dated Date 10/08/2019
 Delivery Date 10/08/2019

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026	145,000	1.910%	8,977.00	153,977.00	
07/01/2026			7,592.25	7,592.25	
09/30/2026					161,569.25
01/01/2027	155,000	1.910%	7,592.25	162,592.25	
07/01/2027			6,112.00	6,112.00	
09/30/2027					168,704.25
01/01/2028	155,000	1.910%	6,112.00	161,112.00	
07/01/2028			4,631.75	4,631.75	
09/30/2028					165,743.75
01/01/2029	160,000	1.910%	4,631.75	164,631.75	
07/01/2029			3,103.75	3,103.75	
09/30/2029					167,735.50
01/01/2030	160,000	1.910%	3,103.75	163,103.75	
07/01/2030			1,575.75	1,575.75	
09/30/2030					164,679.50
01/01/2031	165,000	1.910%	1,575.75	166,575.75	
09/30/2031					166,575.75
	940,000		55,008.00	995,008.00	995,008.00

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$9,500,000 Wastewater System Revenue Improvement Bonds, Series 2017
 Callable Inversely on 1/1/2028 at Par

Dated Date 11/13/2017
 Delivery Date 11/13/2017

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026	450,000	1.210%	54,269.25	504,269.25	
07/01/2026			51,546.75	51,546.75	
09/30/2026					555,816.00
01/01/2027	455,000	1.330%	51,546.75	506,546.75	
07/01/2027			48,521.00	48,521.00	
09/30/2027					555,067.75
01/01/2028	465,000	1.430%	48,521.00	513,521.00	
07/01/2028			45,196.25	45,196.25	
09/30/2028					558,717.25
01/01/2029	470,000	1.510%	45,196.25	515,196.25	
07/01/2029			41,647.75	41,647.75	
09/30/2029					556,844.00
01/01/2030	475,000	1.570%	41,647.75	516,647.75	
07/01/2030			37,919.00	37,919.00	
09/30/2030					554,566.75
01/01/2031	485,000	1.640%	37,919.00	522,919.00	
07/01/2031			33,942.00	33,942.00	
09/30/2031					556,861.00
01/01/2032	490,000	1.710%	33,942.00	523,942.00	
07/01/2032			29,752.50	29,752.50	
09/30/2032					553,694.50
01/01/2033	500,000	1.770%	29,752.50	529,752.50	
07/01/2033			25,327.50	25,327.50	
09/30/2033					555,080.00
01/01/2034	510,000	1.830%	25,327.50	535,327.50	
07/01/2034			20,661.00	20,661.00	
09/30/2034					555,988.50
01/01/2035	520,000	1.870%	20,661.00	540,661.00	
07/01/2035			15,799.00	15,799.00	
09/30/2035					556,460.00
01/01/2036	530,000	1.910%	15,799.00	545,799.00	
07/01/2036			10,737.50	10,737.50	
09/30/2036					556,536.50
01/01/2037	540,000	1.950%	10,737.50	550,737.50	
07/01/2037			5,472.50	5,472.50	
09/30/2037					556,210.00
01/01/2038	550,000	1.990%	5,472.50	555,472.50	
09/30/2038					555,472.50
	6,440,000		787,314.75	7,227,314.75	7,227,314.75

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$6,855,000 Wastewater System Revenue Refunding Bonds, Series 2017A
 Callable 1/1/2027 at Par

Dated Date 12/15/2017
 Delivery Date 12/29/2017

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026	570,000	4.000%	71,950	641,950	
07/01/2026			60,550	60,550	
09/30/2026					702,500
01/01/2027	590,000	4.000%	60,550	650,550	
07/01/2027			48,750	48,750	
09/30/2027					699,300
01/01/2028	615,000	4.000%	48,750	663,750	
07/01/2028			36,450	36,450	
09/30/2028					700,200
01/01/2029	640,000	4.000%	36,450	676,450	
07/01/2029			23,650	23,650	
09/30/2029					700,100
01/01/2030	665,000	4.000%	23,650	688,650	
07/01/2030			10,350	10,350	
09/30/2030					699,000
01/01/2031	690,000	3.000%	10,350	700,350	
09/30/2031					700,350
	3,770,000		431,450	4,201,450	4,201,450

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$18,885,000 Salitrillo Wastewater System Revenue Improvement Bonds, Series 2020
 Callable 3/1/2029 at Par

		Dated Date	04/15/2020		
		Delivery Date	05/20/2020		
<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/01/2026	620,000	5.000%	416,350	1,036,350	
09/01/2026			400,850	400,850	
09/30/2026					1,437,200
03/01/2027	650,000	5.000%	400,850	1,050,850	
09/01/2027			384,600	384,600	
09/30/2027					1,435,450
03/01/2028	685,000	5.000%	384,600	1,069,600	
09/01/2028			367,475	367,475	
09/30/2028					1,437,075
03/01/2029	720,000	5.000%	367,475	1,087,475	
09/01/2029			349,475	349,475	
09/30/2029					1,436,950
03/01/2030	755,000	5.000%	349,475	1,104,475	
09/01/2030			330,600	330,600	
09/30/2030					1,435,075
03/01/2031	790,000	5.000%	330,600	1,120,600	
09/01/2031			310,850	310,850	
09/30/2031					1,431,450
03/01/2032	830,000	5.000%	310,850	1,140,850	
09/01/2032			290,100	290,100	
09/30/2032					1,430,950
03/01/2033	875,000	4.000%	290,100	1,165,100	
09/01/2033			272,600	272,600	
09/30/2033					1,437,700
03/01/2034	905,000	4.000%	272,600	1,177,600	
09/01/2034			254,500	254,500	
09/30/2034					1,432,100
03/01/2035	945,000	4.000%	254,500	1,199,500	
09/01/2035			235,600	235,600	
09/30/2035					1,435,100
03/01/2036	980,000	4.000%	235,600	1,215,600	
09/01/2036			216,000	216,000	
09/30/2036					1,431,600
03/01/2037	1,020,000	4.000%	216,000	1,236,000	
09/01/2037			195,600	195,600	
09/30/2037					1,431,600
03/01/2038	1,060,000	4.000%	195,600	1,255,600	
09/01/2038			174,400	174,400	
09/30/2038					1,430,000
03/01/2039	1,105,000	4.000%	174,400	1,279,400	
09/01/2039			152,300	152,300	
09/30/2039					1,431,700
03/01/2040	1,150,000	4.000%	152,300	1,302,300	
09/01/2040			129,300	129,300	
09/30/2040					1,431,600
03/01/2041	1,195,000	4.000%	129,300	1,324,300	
09/01/2041			105,400	105,400	

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$18,885,000 Salitrillo Wastewater System Revenue Improvement Bonds, Series 2020
 Callable 3/1/2029 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
09/30/2041					1,429,700
03/01/2042	1,240,000	4.000%	105,400	1,345,400	
09/01/2042			80,600	80,600	
09/30/2042					1,426,000
03/01/2043	1,290,000	4.000%	80,600	1,370,600	
09/01/2043			54,800	54,800	
09/30/2043					1,425,400
03/01/2044	1,345,000	4.000%	54,800	1,399,800	
09/01/2044			27,900	27,900	
09/30/2044					1,427,700
03/01/2045	1,395,000	4.000%	27,900	1,422,900	
09/30/2045					1,422,900
	19,555,000		9,082,250	28,637,250	28,637,250

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$20,765,000 Utility System Revenue Bonds, Series 2021
 Callable 1/1/2030 at Par

Dated Date 04/01/2021
 Delivery Date 05/19/2021

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026	610,000	4.000%	316,375	926,375	
07/01/2026			304,175	304,175	
09/30/2026					1,230,550
01/01/2027	635,000	4.000%	304,175	939,175	
07/01/2027			291,475	291,475	
09/30/2027					1,230,650
01/01/2028	665,000	4.000%	291,475	956,475	
07/01/2028			278,175	278,175	
09/30/2028					1,234,650
01/01/2029	690,000	4.000%	278,175	968,175	
07/01/2029			264,375	264,375	
09/30/2029					1,232,550
01/01/2030	720,000	4.000%	264,375	984,375	
07/01/2030			249,975	249,975	
09/30/2030					1,234,350
01/01/2031	745,000	4.000%	249,975	994,975	
07/01/2031			235,075	235,075	
09/30/2031					1,230,050
01/01/2032	780,000	4.000%	235,075	1,015,075	
07/01/2032			219,475	219,475	
09/30/2032					1,234,550
01/01/2033	810,000	4.000%	219,475	1,029,475	
07/01/2033			203,275	203,275	
09/30/2033					1,232,750
01/01/2034	845,000	4.000%	203,275	1,048,275	
07/01/2034			186,375	186,375	
09/30/2034					1,234,650
01/01/2035	875,000	3.000%	186,375	1,061,375	
07/01/2035			173,250	173,250	
09/30/2035					1,234,625
01/01/2036	900,000	3.000%	173,250	1,073,250	
07/01/2036			159,750	159,750	
09/30/2036					1,233,000
01/01/2037	925,000	3.000%	159,750	1,084,750	
07/01/2037			145,875	145,875	
09/30/2037					1,230,625
01/01/2038	955,000	3.000%	145,875	1,100,875	
07/01/2038			131,550	131,550	
09/30/2038					1,232,425
01/01/2039	985,000	3.000%	131,550	1,116,550	
07/01/2039			116,775	116,775	
09/30/2039					1,233,325
01/01/2040	1,015,000	3.000%	116,775	1,131,775	
07/01/2040			101,550	101,550	
09/30/2040					1,233,325
01/01/2041	1,045,000	3.000%	101,550	1,146,550	
07/01/2041			85,875	85,875	

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$20,765,000 Utility System Revenue Bonds, Series 2021
 Callable 1/1/2030 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
09/30/2041					1,232,425
01/01/2042	1,075,000	3.000%	85,875	1,160,875	
07/01/2042			69,750	69,750	
09/30/2042					1,230,625
01/01/2043	1,110,000	3.000%	69,750	1,179,750	
07/01/2043			53,100	53,100	
09/30/2043					1,232,850
01/01/2044	1,145,000	3.000%	53,100	1,198,100	
07/01/2044			35,925	35,925	
09/30/2044					1,234,025
01/01/2045	1,180,000	3.000%	35,925	1,215,925	
07/01/2045			18,225	18,225	
09/30/2045					1,234,150
01/01/2046	1,215,000	3.000%	18,225	1,233,225	
09/30/2046					1,233,225
	18,925,000		6,964,375	25,889,375	25,889,375

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$18,315,000 Wastewater System Revenue Improvement Bonds, Series 2023
 Callable 1/1/2032 at Par

Dated Date 08/01/2023
 Delivery Date 09/06/2023

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2026	405,000	6.000%	394,575.00	799,575.00	
07/01/2026			382,425.00	382,425.00	
09/30/2026					1,182,000.00
01/01/2027	430,000	6.000%	382,425.00	812,425.00	
07/01/2027			369,525.00	369,525.00	
09/30/2027					1,181,950.00
01/01/2028	455,000	6.000%	369,525.00	824,525.00	
07/01/2028			355,875.00	355,875.00	
09/30/2028					1,180,400.00
01/01/2029	485,000	5.000%	355,875.00	840,875.00	
07/01/2029			343,750.00	343,750.00	
09/30/2029					1,184,625.00
01/01/2030	510,000	5.000%	343,750.00	853,750.00	
07/01/2030			331,000.00	331,000.00	
09/30/2030					1,184,750.00
01/01/2031	535,000	5.000%	331,000.00	866,000.00	
07/01/2031			317,625.00	317,625.00	
09/30/2031					1,183,625.00
01/01/2032	560,000	5.000%	317,625.00	877,625.00	
07/01/2032			303,625.00	303,625.00	
09/30/2032					1,181,250.00
01/01/2033	590,000	5.000%	303,625.00	893,625.00	
07/01/2033			288,875.00	288,875.00	
09/30/2033					1,182,500.00
01/01/2034	620,000	5.000%	288,875.00	908,875.00	
07/01/2034			273,375.00	273,375.00	
09/30/2034					1,182,250.00
01/01/2035	650,000	5.000%	273,375.00	923,375.00	
07/01/2035			257,125.00	257,125.00	
09/30/2035					1,180,500.00
01/01/2036	680,000	5.000%	257,125.00	937,125.00	
07/01/2036			240,125.00	240,125.00	
09/30/2036					1,177,250.00
01/01/2037	715,000	5.000%	240,125.00	955,125.00	
07/01/2037			222,250.00	222,250.00	
09/30/2037					1,177,375.00
01/01/2038	750,000	5.000%	222,250.00	972,250.00	
07/01/2038			203,500.00	203,500.00	
09/30/2038					1,175,750.00
01/01/2039	790,000	4.000%	203,500.00	993,500.00	
07/01/2039			187,700.00	187,700.00	
09/30/2039					1,181,200.00
01/01/2040	820,000	4.000%	187,700.00	1,007,700.00	
07/01/2040			171,300.00	171,300.00	
09/30/2040					1,179,000.00
01/01/2041	850,000	4.125%	171,300.00	1,021,300.00	
07/01/2041			153,768.75	153,768.75	
09/30/2041					1,175,068.75

BOND DEBT SERVICE

San Antonio River Authority (Combined Wastewater Utility System)
 \$18,315,000 Wastewater System Revenue Improvement Bonds, Series 2023
 Callable 1/1/2032 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2042	885,000	4.125%	153,768.75	1,038,768.75	
07/01/2042			135,515.63	135,515.63	
09/30/2042					1,174,284.38
01/01/2043	925,000	4.250%	135,515.63	1,060,515.63	
07/01/2043			115,859.38	115,859.38	
09/30/2043					1,176,375.01
01/01/2044	965,000	4.250%	115,859.38	1,080,859.38	
07/01/2044			95,353.13	95,353.13	
09/30/2044					1,176,212.51
01/01/2045	1,005,000	4.375%	95,353.13	1,100,353.13	
07/01/2045			73,368.75	73,368.75	
09/30/2045					1,173,721.88
01/01/2046	1,050,000	4.375%	73,368.75	1,123,368.75	
07/01/2046			50,400.00	50,400.00	
09/30/2046					1,173,768.75
01/01/2047	1,095,000	4.500%	50,400.00	1,145,400.00	
07/01/2047			25,762.50	25,762.50	
09/30/2047					1,171,162.50
01/01/2048	1,145,000	4.500%	25,762.50	1,170,762.50	
09/30/2048					1,170,762.50
	16,915,000		10,190,781.28	27,105,781.28	27,105,781.28