

San Antonio River Authority



Debt Model

Updated July 23, 2024

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Debt Model

**San Antonio River Authority
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Channel Improvement			
FY Ending 9/30	Rev. Ref. Bonds Series 2015	Rev. Ref. Bonds Series 2019	Total Channel Imp. Debt Service
2024	\$ 242,670	\$ 1,083,455	\$ 1,326,125
2025	243,395	1,081,838	1,325,233
2026	244,025	1,084,433	1,328,458
2027	244,560	1,086,083	1,330,643
2028	-	1,086,788	1,086,788
2029	-	1,086,548	1,086,548
2030	-	1,085,363	1,085,363
2031	-	1,088,233	1,088,233
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
2045	-	-	-
Total	\$ 974,650	\$ 8,682,738	\$ 9,657,388

Salitrillo Utility System	
FY Ending 9/30	Rev. Bonds Series 2020
2024	\$ 1,436,200
2025	1,437,450
2026	1,437,200
2027	1,435,450
2028	1,437,075
2029	1,436,950
2030	1,435,075
2031	1,431,450
2032	1,430,950
2033	1,437,700
2034	1,432,100
2035	1,435,100
2036	1,431,600
2037	1,431,600
2038	1,430,000
2039	1,431,700
2040	1,431,600
2041	1,429,700
2042	1,426,000
2043	1,425,400
2044	1,427,700
2045	1,422,900
Total	\$ 31,510,900

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Public Facilities Corp.				
FYE 9/30	Lease Rev. Bonds Series 2014	Lease Rev. and Ref Series 2019	Lease Rev Bonds Series 2024	Total Debt Service
2024	\$ 179,663	\$ 815,382	\$ -	\$ 995,045
2025	181,579	817,429	2,288,367	3,287,374
2026	181,664	814,230	2,454,000	3,449,894
2027	181,690	815,785	2,453,600	3,451,075
2028	181,658	817,044	2,450,000	3,448,702
2029	181,567	818,008	2,453,000	3,452,575
2030	181,418	818,676	2,452,400	3,452,494
2031	181,210	823,999	2,453,100	3,458,309
2032	180,944	814,077	-	995,020
2033	181,609	813,957	-	995,566
2034	181,207	813,542	-	994,748
2035	180,745	807,880	-	988,625
2036	-	-	-	-
2037	-	-	-	-
2038	-	-	-	-
2039	-	-	-	-
2040	-	-	-	-
2041	-	-	-	-
2042	-	-	-	-
2043	-	-	-	-
2044	-	-	-	-
2045	-	-	-	-
2046	-	-	-	-
Total	\$ 2,174,953	\$ 9,790,006	\$ 17,004,467	\$ 28,969,425

General Improvement Revenue	
FYE 9/30	Revenue Bonds Series 2016
2024	\$ 130,620
2025	128,407
2026	131,151
Total	\$ 390,178

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SARA Wastewater System						
FYE 9/30	Rev. Bonds, Series 2013A	Rev. Bonds Series 2017	Rev. Ref. Bonds Series 2017A	Rev. Bonds Series 2021	Rev. Bonds Series 2023	Total Debt Service
2024	\$ 459,982	\$ 560,236	\$ 702,819	\$ 1,232,650	\$ 1,479,388	\$ 4,435,074
2025	-	555,897	705,491	1,234,550	1,510,150	4,006,088
2026	-	555,816	702,500	1,230,550	1,182,000	3,670,866
2027	-	555,068	699,300	1,230,650	1,181,950	3,666,968
2028	-	558,717	700,200	1,234,650	1,180,400	3,673,967
2029	-	556,844	700,100	1,232,550	1,184,625	3,674,119
2030	-	554,567	699,000	1,234,350	1,184,750	3,672,667
2031	-	556,861	700,350	1,230,050	1,183,625	3,670,886
2032	-	553,695	-	1,234,550	1,181,250	2,969,495
2033	-	555,080	-	1,232,750	1,182,500	2,970,330
2034	-	555,989	-	1,234,650	1,182,250	2,972,889
2035	-	556,460	-	1,234,625	1,180,500	2,971,585
2036	-	556,537	-	1,233,000	1,177,250	2,966,787
2037	-	556,210	-	1,230,625	1,177,375	2,964,210
2038	-	555,473	-	1,232,425	1,175,750	2,963,648
2039	-	-	-	1,233,325	1,181,200	2,414,525
2040	-	-	-	1,233,325	1,179,000	2,412,325
2041	-	-	-	1,232,425	1,175,069	2,407,494
2042	-	-	-	1,230,625	1,174,284	2,404,909
2043	-	-	-	1,232,850	1,176,375	2,409,225
2044	-	-	-	1,234,025	1,176,213	2,410,238
2045	-	-	-	1,234,150	1,173,722	2,407,872
2046	-	-	-	1,233,225	1,173,769	2,406,994
2047	-	-	-	-	1,171,163	1,171,163
2048	-	-	-	-	1,170,763	1,170,763
Total	\$ 459,982	\$ 8,343,448	\$ 5,609,759	\$ 28,356,575	\$ 30,095,319	\$ 72,865,083

**San Antonio River Authority
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Universal City Contract Revenue Debt		
FY Ending 9/30	Cont. Rev. Bond, Series 2019 Revised Universal City Portion	
2024	\$	167,108
2025		164,339
2026		161,569
2027		168,704
2028		165,744
2029		167,736
2030		164,680
2031		166,576
Total	\$	1,326,455

Debt Service Schedules

BOND DEBT SERVICE

San Antonio River Authority (Channel Improvement)
\$8,265,000 Channel Improvement Revenue Refunding Bonds, Series 2015
Callable on 7/1/2024 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024			8,835.00	8,835.00	
07/01/2024	225,000	1.900%	8,835.00	233,835.00	
09/30/2024					242,670
01/01/2025			6,697.50	6,697.50	
07/01/2025	230,000	1.900%	6,697.50	236,697.50	
09/30/2025					243,395
01/01/2026			4,512.50	4,512.50	
07/01/2026	235,000	1.900%	4,512.50	239,512.50	
09/30/2026					244,025
01/01/2027			2,280.00	2,280.00	
07/01/2027	240,000	1.900%	2,280.00	242,280.00	
09/30/2027					244,560
	930,000		44,650.00	974,650.00	974,650

BOND DEBT SERVICE

**San Antonio River Authority (Channel Improvement)
\$11,530,000 Channel Improvement Revenue Refunding Bonds, Series 2019
Non Callable**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024			119,227.50	119,227.50	
07/01/2024	845,000	3.150%	119,227.50	964,227.50	
09/30/2024					1,083,455.00
01/01/2025			105,918.75	105,918.75	
07/01/2025	870,000	3.150%	105,918.75	975,918.75	
09/30/2025					1,081,837.50
01/01/2026			92,216.25	92,216.25	
07/01/2026	900,000	3.150%	92,216.25	992,216.25	
09/30/2026					1,084,432.50
01/01/2027			78,041.25	78,041.25	
07/01/2027	930,000	3.150%	78,041.25	1,008,041.25	
09/30/2027					1,086,082.50
01/01/2028			63,393.75	63,393.75	
07/01/2028	960,000	3.150%	63,393.75	1,023,393.75	
09/30/2028					1,086,787.50
01/01/2029			48,273.75	48,273.75	
07/01/2029	990,000	3.150%	48,273.75	1,038,273.75	
09/30/2029					1,086,547.50
01/01/2030			32,681.25	32,681.25	
07/01/2030	1,020,000	3.150%	32,681.25	1,052,681.25	
09/30/2030					1,085,362.50
01/01/2031			16,616.25	16,616.25	
07/01/2031	1,055,000	3.150%	16,616.25	1,071,616.25	
09/30/2031					1,088,232.50
	7,570,000		1,112,737.50	8,682,737.50	8,682,737.50

BOND DEBT SERVICE

**San Antonio River Authority (Salitrillo Utility System)
\$21,885,000 Salitrillo Utility Sytem Revenue Bonds, Series 2020
Callable 3/1/2029 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
03/01/2024	560,000	5.000%	445,100	1,005,100	
09/01/2024			431,100	431,100	
09/30/2024					1,436,200
03/01/2025	590,000	5.000%	431,100	1,021,100	
09/01/2025			416,350	416,350	
09/30/2025					1,437,450
03/01/2026	620,000	5.000%	416,350	1,036,350	
09/01/2026			400,850	400,850	
09/30/2026					1,437,200
03/01/2027	650,000	5.000%	400,850	1,050,850	
09/01/2027			384,600	384,600	
09/30/2027					1,435,450
03/01/2028	685,000	5.000%	384,600	1,069,600	
09/01/2028			367,475	367,475	
09/30/2028					1,437,075
03/01/2029	720,000	5.000%	367,475	1,087,475	
09/01/2029			349,475	349,475	
09/30/2029					1,436,950
03/01/2030	755,000	5.000%	349,475	1,104,475	
09/01/2030			330,600	330,600	
09/30/2030					1,435,075
03/01/2031	790,000	5.000%	330,600	1,120,600	
09/01/2031			310,850	310,850	
09/30/2031					1,431,450
03/01/2032	830,000	5.000%	310,850	1,140,850	
09/01/2032			290,100	290,100	
09/30/2032					1,430,950
03/01/2033	875,000	4.000%	290,100	1,165,100	
09/01/2033			272,600	272,600	
09/30/2033					1,437,700
03/01/2034	905,000	4.000%	272,600	1,177,600	
09/01/2034			254,500	254,500	
09/30/2034					1,432,100
03/01/2035	945,000	4.000%	254,500	1,199,500	
09/01/2035			235,600	235,600	
09/30/2035					1,435,100
03/01/2036	980,000	4.000%	235,600	1,215,600	
09/01/2036			216,000	216,000	
09/30/2036					1,431,600
03/01/2037	1,020,000	4.000%	216,000	1,236,000	
09/01/2037			195,600	195,600	
09/30/2037					1,431,600
03/01/2038	1,060,000	4.000%	195,600	1,255,600	
09/01/2038			174,400	174,400	
09/30/2038					1,430,000
03/01/2039	1,105,000	4.000%	174,400	1,279,400	
09/01/2039			152,300	152,300	
09/30/2039					1,431,700
03/01/2040	1,150,000	4.000%	152,300	1,302,300	
09/01/2040			129,300	129,300	
09/30/2040					1,431,600
03/01/2041	1,195,000	4.000%	129,300	1,324,300	
09/01/2041			105,400	105,400	
09/30/2041					1,429,700
03/01/2042	1,240,000	4.000%	105,400	1,345,400	
09/01/2042			80,600	80,600	
09/30/2042					1,426,000
03/01/2043	1,290,000	4.000%	80,600	1,370,600	
09/01/2043			54,800	54,800	
09/30/2043					1,425,400
03/01/2044	1,345,000	4.000%	54,800	1,399,800	
09/01/2044			27,900	27,900	
09/30/2044					1,427,700
03/01/2045	1,395,000	4.000%	27,900	1,422,900	
09/30/2045					1,422,900
	20,705,000		10,805,900	31,510,900	31,510,900

BOND DEBT SERVICE

**San Antonio River Authority (Public Facilities Corporation)
\$3,100,000 Lease Revenue Bonds, Series 2014 (Mission Reach Maintenance Facility Proj), Series 2014
Callable 10/1/2024 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2023	142,000	3.720%	20,152.20	162,152.20	
04/01/2024			17,511.00	17,511.00	
09/30/2024					179,663.20
10/01/2024	148,000	1.950%	17,511.00	165,511.00	
04/01/2025			16,068.00	16,068.00	
09/30/2025					181,579.00
10/01/2025	151,000	1.950%	16,068.00	167,068.00	
04/01/2026			14,595.75	14,595.75	
09/30/2026					181,663.75
10/01/2026	154,000	1.950%	14,595.75	168,595.75	
04/01/2027			13,094.25	13,094.25	
09/30/2027					181,690.00
10/01/2027	157,000	1.950%	13,094.25	170,094.25	
04/01/2028			11,563.50	11,563.50	
09/30/2028					181,657.75
10/01/2028	160,000	1.950%	11,563.50	171,563.50	
04/01/2029			10,003.50	10,003.50	
09/30/2029					181,567.00
10/01/2029	163,000	1.950%	10,003.50	173,003.50	
04/01/2030			8,414.25	8,414.25	
09/30/2030					181,417.75
10/01/2030	166,000	1.950%	8,414.25	174,414.25	
04/01/2031			6,795.75	6,795.75	
09/30/2031					181,210.00
10/01/2031	169,000	1.950%	6,795.75	175,795.75	
04/01/2032			5,148.00	5,148.00	
09/30/2032					180,943.75
10/01/2032	173,000	1.950%	5,148.00	178,148.00	
04/01/2033			3,461.25	3,461.25	
09/30/2033					181,609.25
10/01/2033	176,000	1.950%	3,461.25	179,461.25	
04/01/2034			1,745.25	1,745.25	
09/30/2034					181,206.50
10/01/2034	179,000	1.950%	1,745.25	180,745.25	
09/30/2035					180,745.25
	1,938,000		236,953.20	2,174,953.20	2,174,953.20

BOND DEBT SERVICE

San Antonio River Authority (Public Facilities Corporation)
\$10,600,000 Lease Revenue Improvement and Refunding Bonds, Series 2019
Callable Inversely on 10/1/2029 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2023	650,000	1.970%	85,892.00	735,892.00	
04/01/2024			79,489.50	79,489.50	
09/30/2024					815,381.50
10/01/2024	665,000	1.970%	79,489.50	744,489.50	
04/01/2025			72,939.25	72,939.25	
09/30/2025					817,428.75
10/01/2025	675,000	1.970%	72,939.25	747,939.25	
04/01/2026			66,290.50	66,290.50	
09/30/2026					814,229.75
10/01/2026	690,000	1.970%	66,290.50	756,290.50	
04/01/2027			59,494.00	59,494.00	
09/30/2027					815,784.50
10/01/2027	705,000	1.970%	59,494.00	764,494.00	
04/01/2028			52,549.75	52,549.75	
09/30/2028					817,043.75
10/01/2028	720,000	1.970%	52,549.75	772,549.75	
04/01/2029			45,457.75	45,457.75	
09/30/2029					818,007.50
10/01/2029	735,000	1.970%	45,457.75	780,457.75	
04/01/2030			38,218.00	38,218.00	
09/30/2030					818,675.75
10/01/2030	755,000	1.970%	38,218.00	793,218.00	
04/01/2031			30,781.25	30,781.25	
09/30/2031					823,999.25
10/01/2031	760,000	1.970%	30,781.25	790,781.25	
04/01/2032			23,295.25	23,295.25	
09/30/2032					814,076.50
10/01/2032	775,000	1.970%	23,295.25	798,295.25	
04/01/2033			15,661.50	15,661.50	
09/30/2033					813,956.75
10/01/2033	790,000	1.970%	15,661.50	805,661.50	
04/01/2034			7,880.00	7,880.00	
09/30/2034					813,541.50
10/01/2034	800,000	1.970%	7,880.00	807,880.00	
09/30/2035					807,880.00
	8,720,000		1,070,005.50	9,790,005.50	9,790,005.50

BOND DEBT SERVICE

San Antonio River Authority (Public Facilities Corporation) \$15,000,000 Lease Revenue Improvement Bonds, Series 2024

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
10/01/2024	1,915,000	4.000%	111,666.67	2,026,666.67	
04/01/2025			261,700.00	261,700.00	
09/30/2025					2,288,366.67
10/01/2025	1,970,000	4.000%	261,700.00	2,231,700.00	
04/01/2026			222,300.00	222,300.00	
09/30/2026					2,454,000.00
10/01/2026	2,050,000	4.000%	222,300.00	2,272,300.00	
04/01/2027			181,300.00	181,300.00	
09/30/2027					2,453,600.00
10/01/2027	2,130,000	4.000%	181,300.00	2,311,300.00	
04/01/2028			138,700.00	138,700.00	
09/30/2028					2,450,000.00
10/01/2028	2,220,000	4.000%	138,700.00	2,358,700.00	
04/01/2029			94,300.00	94,300.00	
09/30/2029					2,453,000.00
10/01/2029	2,310,000	4.000%	94,300.00	2,404,300.00	
04/01/2030			48,100.00	48,100.00	
09/30/2030					2,452,400.00
10/01/2030	2,405,000	4.000%	48,100.00	2,453,100.00	
09/30/2031					2,453,100.00
	15,000,000		2,004,466.67	17,004,466.67	17,004,466.67

BOND DEBT SERVICE

**San Antonio River Authority (General Improvement Revenue)
General Improvement Revenue Bonds, Series 2016 Callable
2/1/2021 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
02/01/2024	125,000	1.770%	3,363.00	128,363.00	
08/01/2024			2,256.75	2,256.75	
09/30/2024					130,619.75
02/01/2025	125,000	1.770%	2,256.75	127,256.75	
08/01/2025			1,150.50	1,150.50	
09/30/2025					128,407.25
02/01/2026	130,000	1.770%	1,150.50	131,150.50	
09/30/2026					131,150.50
	380,000		10,177.50	390,177.50	390,177.50

BOND DEBT SERVICE

San Antonio River Authority (Wastewater Utility System)
\$4,300,000 Wastewater System Revenue Improvement Bonds, Series 2013A
Non Callable

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024 09/30/2024	455,000	2.190%	4,982.25	459,982.25	459,982.25
	455,000		4,982.25	459,982.25	459,982.25

BOND DEBT SERVICE

San Antonio River Authority (Wastewater Utility System)
\$9,500,000 Wastewater System Revenue Improvement Bonds, Series 2017
Callable Inversely on 1/1/2028 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024	445,000	0.890%	58,608.00	503,608.00	
07/01/2024			56,627.75	56,627.75	
09/30/2024					560,235.75
01/01/2025	445,000	1.060%	56,627.75	501,627.75	
07/01/2025			54,269.25	54,269.25	
09/30/2025					555,897.00
01/01/2026	450,000	1.210%	54,269.25	504,269.25	
07/01/2026			51,546.75	51,546.75	
09/30/2026					555,816.00
01/01/2027	455,000	1.330%	51,546.75	506,546.75	
07/01/2027			48,521.00	48,521.00	
09/30/2027					555,067.75
01/01/2028	465,000	1.430%	48,521.00	513,521.00	
07/01/2028			45,196.25	45,196.25	
09/30/2028					558,717.25
01/01/2029	470,000	1.510%	45,196.25	515,196.25	
07/01/2029			41,647.75	41,647.75	
09/30/2029					556,844.00
01/01/2030	475,000	1.570%	41,647.75	516,647.75	
07/01/2030			37,919.00	37,919.00	
09/30/2030					554,566.75
01/01/2031	485,000	1.640%	37,919.00	522,919.00	
07/01/2031			33,942.00	33,942.00	
09/30/2031					556,861.00
01/01/2032	490,000	1.710%	33,942.00	523,942.00	
07/01/2032			29,752.50	29,752.50	
09/30/2032					553,694.50
01/01/2033	500,000	1.770%	29,752.50	529,752.50	
07/01/2033			25,327.50	25,327.50	
09/30/2033					555,080.00
01/01/2034	510,000	1.830%	25,327.50	535,327.50	
07/01/2034			20,661.00	20,661.00	
09/30/2034					555,988.50
01/01/2035	520,000	1.870%	20,661.00	540,661.00	
07/01/2035			15,799.00	15,799.00	
09/30/2035					556,460.00
01/01/2036	530,000	1.910%	15,799.00	545,799.00	
07/01/2036			10,737.50	10,737.50	
09/30/2036					556,536.50
01/01/2037	540,000	1.950%	10,737.50	550,737.50	
07/01/2037			5,472.50	5,472.50	
09/30/2037					556,210.00
01/01/2038	550,000	1.990%	5,472.50	555,472.50	
09/30/2038					555,472.50
	7,330,000		1,013,447.50	8,343,447.50	8,343,447.50

BOND DEBT SERVICE

**San Antonio River Authority (Wastewater Utility System)
\$6,855,000 Wastewater System Revenue Refunding Bonds, Series 2017A
Callable 1/1/2027 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024	540,000	2.125%	84,278.13	624,278.13	
07/01/2024			78,540.63	78,540.63	
09/30/2024					702,818.76
01/01/2025	555,000	2.375%	78,540.63	633,540.63	
07/01/2025			71,950.00	71,950.00	
09/30/2025					705,490.63
01/01/2026	570,000	4.000%	71,950.00	641,950.00	
07/01/2026			60,550.00	60,550.00	
09/30/2026					702,500.00
01/01/2027	590,000	4.000%	60,550.00	650,550.00	
07/01/2027			48,750.00	48,750.00	
09/30/2027					699,300.00
01/01/2028	615,000	4.000%	48,750.00	663,750.00	
07/01/2028			36,450.00	36,450.00	
09/30/2028					700,200.00
01/01/2029	640,000	4.000%	36,450.00	676,450.00	
07/01/2029			23,650.00	23,650.00	
09/30/2029					700,100.00
01/01/2030	665,000	4.000%	23,650.00	688,650.00	
07/01/2030			10,350.00	10,350.00	
09/30/2030					699,000.00
01/01/2031	690,000	3.000%	10,350.00	700,350.00	
09/30/2031					700,350.00
	4,865,000		744,759.39	5,609,759.39	5,609,759.39

BOND DEBT SERVICE

San Antonio River Authority (Wastewater Utility System) \$20,765,000 Utility System Revenue Bonds, Series 2021 Callable 1/1/2030 at Par

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024	565,000	4.000%	339,475	904,475	
07/01/2024			328,175	328,175	
09/30/2024					1,232,650
01/01/2025	590,000	4.000%	328,175	918,175	
07/01/2025			316,375	316,375	
09/30/2025					1,234,550
01/01/2026	610,000	4.000%	316,375	926,375	
07/01/2026			304,175	304,175	
09/30/2026					1,230,550
01/01/2027	635,000	4.000%	304,175	939,175	
07/01/2027			291,475	291,475	
09/30/2027					1,230,650
01/01/2028	665,000	4.000%	291,475	956,475	
07/01/2028			278,175	278,175	
09/30/2028					1,234,650
01/01/2029	690,000	4.000%	278,175	968,175	
07/01/2029			264,375	264,375	
09/30/2029					1,232,550
01/01/2030	720,000	4.000%	264,375	984,375	
07/01/2030			249,975	249,975	
09/30/2030					1,234,350
01/01/2031	745,000	4.000%	249,975	994,975	
07/01/2031			235,075	235,075	
09/30/2031					1,230,050
01/01/2032	780,000	4.000%	235,075	1,015,075	
07/01/2032			219,475	219,475	
09/30/2032					1,234,550
01/01/2033	810,000	4.000%	219,475	1,029,475	
07/01/2033			203,275	203,275	
09/30/2033					1,232,750
01/01/2034	845,000	4.000%	203,275	1,048,275	
07/01/2034			186,375	186,375	
09/30/2034					1,234,650
01/01/2035	875,000	3.000%	186,375	1,061,375	
07/01/2035			173,250	173,250	
09/30/2035					1,234,625
01/01/2036	900,000	3.000%	173,250	1,073,250	
07/01/2036			159,750	159,750	
09/30/2036					1,233,000
01/01/2037	925,000	3.000%	159,750	1,084,750	
07/01/2037			145,875	145,875	
09/30/2037					1,230,625
01/01/2038	955,000	3.000%	145,875	1,100,875	
07/01/2038			131,550	131,550	
09/30/2038					1,232,425
01/01/2039	985,000	3.000%	131,550	1,116,550	
07/01/2039			116,775	116,775	
09/30/2039					1,233,325
01/01/2040	1,015,000	3.000%	116,775	1,131,775	
07/01/2040			101,550	101,550	
09/30/2040					1,233,325
01/01/2041	1,045,000	3.000%	101,550	1,146,550	
07/01/2041			85,875	85,875	
09/30/2041					1,232,425
01/01/2042	1,075,000	3.000%	85,875	1,160,875	
07/01/2042			69,750	69,750	
09/30/2042					1,230,625
01/01/2043	1,110,000	3.000%	69,750	1,179,750	
07/01/2043			53,100	53,100	
09/30/2043					1,232,850
01/01/2044	1,145,000	3.000%	53,100	1,198,100	
07/01/2044			35,925	35,925	
09/30/2044					1,234,025
01/01/2045	1,180,000	3.000%	35,925	1,215,925	

BOND DEBT SERVICE

**San Antonio River Authority (Wastewater Utility System)
\$20,765,000 Utility System Revenue Bonds, Series 2021
Callable 1/1/2030 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
07/01/2045			18,225	18,225	
09/30/2045					1,234,150
01/01/2046	1,215,000	3.000%	18,225	1,233,225	
09/30/2046					1,233,225
	20,080,000		8,276,575	28,356,575	28,356,575

BOND DEBT SERVICE

**San Antonio River Authority (Wastewater Utility System)
\$18,315,000 Wastewater System Revenue Improvement Bonds, Series 2023
Callable 1/1/2032 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024	700,000	6.000%	363,812.50	1,063,812.50	
07/01/2024			415,575.00	415,575.00	
09/30/2024					1,479,387.50
01/01/2025	700,000	6.000%	415,575.00	1,115,575.00	
07/01/2025			394,575.00	394,575.00	
09/30/2025					1,510,150.00
01/01/2026	405,000	6.000%	394,575.00	799,575.00	
07/01/2026			382,425.00	382,425.00	
09/30/2026					1,182,000.00
01/01/2027	430,000	6.000%	382,425.00	812,425.00	
07/01/2027			369,525.00	369,525.00	
09/30/2027					1,181,950.00
01/01/2028	455,000	6.000%	369,525.00	824,525.00	
07/01/2028			355,875.00	355,875.00	
09/30/2028					1,180,400.00
01/01/2029	485,000	5.000%	355,875.00	840,875.00	
07/01/2029			343,750.00	343,750.00	
09/30/2029					1,184,625.00
01/01/2030	510,000	5.000%	343,750.00	853,750.00	
07/01/2030			331,000.00	331,000.00	
09/30/2030					1,184,750.00
01/01/2031	535,000	5.000%	331,000.00	866,000.00	
07/01/2031			317,625.00	317,625.00	
09/30/2031					1,183,625.00
01/01/2032	560,000	5.000%	317,625.00	877,625.00	
07/01/2032			303,625.00	303,625.00	
09/30/2032					1,181,250.00
01/01/2033	590,000	5.000%	303,625.00	893,625.00	
07/01/2033			288,875.00	288,875.00	
09/30/2033					1,182,500.00
01/01/2034	620,000	5.000%	288,875.00	908,875.00	
07/01/2034			273,375.00	273,375.00	
09/30/2034					1,182,250.00
01/01/2035	650,000	5.000%	273,375.00	923,375.00	
07/01/2035			257,125.00	257,125.00	
09/30/2035					1,180,500.00
01/01/2036	680,000	5.000%	257,125.00	937,125.00	
07/01/2036			240,125.00	240,125.00	
09/30/2036					1,177,250.00
01/01/2037	715,000	5.000%	240,125.00	955,125.00	
07/01/2037			222,250.00	222,250.00	
09/30/2037					1,177,375.00
01/01/2038	750,000	5.000%	222,250.00	972,250.00	
07/01/2038			203,500.00	203,500.00	
09/30/2038					1,175,750.00
01/01/2039	790,000	4.000%	203,500.00	993,500.00	
07/01/2039			187,700.00	187,700.00	
09/30/2039					1,181,200.00
01/01/2040	820,000	4.000%	187,700.00	1,007,700.00	
07/01/2040			171,300.00	171,300.00	
09/30/2040					1,179,000.00
01/01/2041	850,000	4.125%	171,300.00	1,021,300.00	
07/01/2041			153,768.75	153,768.75	
09/30/2041					1,175,068.75
01/01/2042	885,000	4.125%	153,768.75	1,038,768.75	
07/01/2042			135,515.63	135,515.63	
09/30/2042					1,174,284.38
01/01/2043	925,000	4.250%	135,515.63	1,060,515.63	
07/01/2043			115,859.38	115,859.38	
09/30/2043					1,176,375.01
01/01/2044	965,000	4.250%	115,859.38	1,080,859.38	
07/01/2044			95,353.13	95,353.13	
09/30/2044					1,176,212.51
01/01/2045	1,005,000	4.375%	95,353.13	1,100,353.13	
07/01/2045			73,368.75	73,368.75	
09/30/2045					1,173,721.88
01/01/2046	1,050,000	4.375%	73,368.75	1,123,368.75	
07/01/2046			50,400.00	50,400.00	
09/30/2046					1,173,768.75

BOND DEBT SERVICE

**San Antonio River Authority (Wastewater Utility System)
\$18,315,000 Wastewater System Revenue Improvement Bonds, Series 2023
Callable 1/1/2032 at Par**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2047	1,095,000	4.500%	50,400.00	1,145,400.00	
07/01/2047			25,762.50	25,762.50	
09/30/2047					1,171,162.50
01/01/2048	1,145,000	4.500%	25,762.50	1,170,762.50	
09/30/2048					1,170,762.50
	18,315,000		11,780,318.78	30,095,318.78	30,095,318.78

BOND DEBT SERVICE

**San Antonio River Authority (Wastewater Utility System)
\$1,650,000 Contract Revenue Refunding Bonds, Series 2019 (City of Universal City, Texas Project)
Non Callable**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
01/01/2024	145,000	1.910%	11,746.50	156,746.50	
07/01/2024			10,361.75	10,361.75	
09/30/2024					167,108.25
01/01/2025	145,000	1.910%	10,361.75	155,361.75	
07/01/2025			8,977.00	8,977.00	
09/30/2025					164,338.75
01/01/2026	145,000	1.910%	8,977.00	153,977.00	
07/01/2026			7,592.25	7,592.25	
09/30/2026					161,569.25
01/01/2027	155,000	1.910%	7,592.25	162,592.25	
07/01/2027			6,112.00	6,112.00	
09/30/2027					168,704.25
01/01/2028	155,000	1.910%	6,112.00	161,112.00	
07/01/2028			4,631.75	4,631.75	
09/30/2028					165,743.75
01/01/2029	160,000	1.910%	4,631.75	164,631.75	
07/01/2029			3,103.75	3,103.75	
09/30/2029					167,735.50
01/01/2030	160,000	1.910%	3,103.75	163,103.75	
07/01/2030			1,575.75	1,575.75	
09/30/2030					164,679.50
01/01/2031	165,000	1.910%	1,575.75	166,575.75	
09/30/2031					166,575.75
	1,230,000		96,455.00	1,326,455.00	1,326,455.00